

Client Services Request

NS5-1-F1 – v2.1 – 05/09/23

Date:

Reason for Referral/Services needed

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| Where did you hear about this CPA product/ service? | |
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Client Contact Details

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|----------------------------------|---|--|--|---------------------------------------|--|
| First name: | | Surname: | | DOB: | |
| Address: | | Suburb: | | Postcode: | |
| Email: | | Home phone: | | Mobile: | |
| Housing type: | <input type="checkbox"/> Private home <input type="checkbox"/> Specialist Disability Accommodation | | <input type="checkbox"/> Public or community housing <input type="checkbox"/> Other, please specify | | |
| Language spoken at home: | | Interpreter required? If yes, what type: | | Aboriginal or Torres Strait Islander? | <input type="checkbox"/> Yes / <input type="checkbox"/> No |
| Best time to contact (weekdays): | Time from: | | Time to: | | |
| Primary diagnosis/ disability: | | | Secondary diagnosis/ disability: | | |

| Emergency Contact | | Support Coordinator Contact (if applicable) | |
|-------------------------|--|---|--|
| First name: | | First name: | |
| Surname: | | Surname: | |
| Relationship to client: | | Relationship to client: | |
| Street address: | | Street address: | |
| Suburb: | | Suburb: | |
| Postcode: | | Postcode: | |
| Postal address: | | Postal address: | |
| Home phone: | | Home phone: | |
| Mobile: | | Mobile: | |
| Email: | | Email: | |

| Referrer Details (if not the client) | | Primary Contact (if not Referrer) | |
|--------------------------------------|--|-----------------------------------|--|
| First name: | | First name: | |
| Surname: | | Surname: | |
| Relationship to client: | | Relationship to client: | |
| Street address: | | Street address: | |
| Suburb: | | Suburb: | |
| Postcode: | | Postcode: | |
| Postal address: | | Postal address: | |
| Home phone: | | Home phone: | |
| Mobile: | | Mobile: | |
| Email: | | Email: | |

Client's current functional abilities (as needed)

| Skill area | Developmentally age appropriate | Completely independent | Needs some help | Needs full assistance | Current needs/priorities/comments |
|--|---------------------------------|------------------------|--|--|--|
| <p>Speech/Communication</p> <p><i>How do you/ your family member communicate (i.e. Verbal/ Non-verbal)?</i></p> <p><i>If non-verbal, what is the method used (e.g. signing/ pictures/ speech generating device/ symbol book)?</i></p> <p><i>What difficulties are you experiencing in relation to how you/ your family member communicates?</i></p> <p><i>What are you hoping to achieve by seeing the Speech Pathologist?</i></p> <p><i>If seeking Accommodation/ SIL services:</i></p> <ul style="list-style-type: none"> - Staff training will be required – is there funding for this in the NDIS plan? - Do you/ your family member have a current Mealtime Management Plan? | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| <p>Vision/Hearing</p> <p><i>Do you/ your family member have any difficulties with hearing or vision? (e.g. hearing aids/ cochlear implant/ glasses)</i></p> <p><i>For SIL services: Do you/ your family member have a Communication Plan, or will this need to be developed by a therapist?</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | <p>Hearing impairment? <input type="checkbox"/> Yes / <input type="checkbox"/> No</p> <p>If yes, please describe:</p> <p>Vision impairment? <input type="checkbox"/> Yes / <input type="checkbox"/> No</p> <p>If yes, please describe:</p> |

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|---|---------------------------------|------------------------|--|--|-----------------------------------|
| <p>Daily Living Skills</p> <p><i>Do you/ your family member have any difficulties or need assistance with daily living activities (e.g. cooking, cleaning, driving, shopping, money, phone, etc)?</i></p> <p><i>What do you hope to achieve by seeing the Occupational Therapist?</i></p> <p><i>For SIL services: What level of day-to-day support do you/ your family member require?</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| <p>Personal Self-Care</p> <p><i>Do you/your family member have any difficulties with attending to your personal care (e.g. toileting, bathing, dressing, personal grooming etc)?</i></p> <p><i>What do you hope to achieve by seeing the Occupational Therapist?</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| <p>Learning/Cognitive Development</p> <p><i>Do you/your family member have any difficulties with learning?</i></p> <p><i>(e.g. learning difficulties, academic or school related difficulties such as reading or maths, understanding instructions, remembering things)</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| <p>Social, Recreational and Community Participation (including sports)</p> <p><i>Do you/ your family member attend any programs in a centre or in the community? If so, what are they, and what are some of the activities?</i></p> <p><i>What are your/ your family member's hobbies/ interests? What do you/they dislike doing?</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |

| Skill area | Developmentally age appropriate | Completely independent | Needs some help | Needs full assistance | Current needs/ priorities/ comments |
|---|---------------------------------|------------------------|--|--|-------------------------------------|
| <p>Mealtimes, Eating, Drinking and Swallowing</p> <p><i>Do you/ your family member experience difficulties or have any concerns around mealtimes or with eating, drinking or swallowing?</i></p> <p><i>What are your concerns?</i></p> <p><i>Can you describe the difficulties?</i></p> <p><i>(e.g. pain/discomfort, distress, strong like/dislike of certain foods, coughing, mealtimes taking over 30 mins, history of chest infections)</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| <p>Physical wellbeing, development, mobility</p> <p><i>What difficulties are you/ your family member experiencing in how you/they move, or physical health and wellbeing (e.g. posture, mobility, pain/ discomfort, hip health, surgery, fitness, weight gain or other health issues)?</i></p> <p><i>What are you hoping to achieve by seeing the Physiotherapist/ Occupational Therapist/ Exercise Physiologist?</i></p> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |

| Skill area | Developmentally age appropriate | Completely independent | Needs some help | Needs full assistance | Current needs/ priorities/ comments |
|---|--|-------------------------------|---|---|-------------------------------------|
| <p>Social, emotional, behavioural wellbeing</p> <p><i>Do you/ your family member experience any difficulties or need assistance with your/ their emotional wellbeing or behaviour?</i></p> <p><i>How do you/ your family member relate with friends? How do you/ they feel about yourself/ themselves?</i></p> <p><i>What are you hoping to achieve by seeing the Psychologist/ Behaviour Support Practitioner/ Youth Coach?</i></p> <p><i>What sort of things or circumstances upset you/ your family member, or make you/ them agitated or anxious?</i></p> <p><i>(e.g. relationships, friends outside family, getting on with others, coping with stressful situations or life events, self-esteem, anxiety, or other mental health needs or behaviours of concern)</i></p> | <p>Developmentally age appropriate</p> | <p>Completely independent</p> | <p><input type="checkbox"/> Needs some help</p> | <p><input type="checkbox"/> Needs full assistance</p> | |
| <p>Health/ medical care support needs</p> <p><i>Do you have any health care or medical care needs that are important for us to be aware of (e.g. epilepsy, chest infections, diabetes, allergies etc)?</i></p> <p><i>Do you need to see the Clinical Nurse Specialist before we commence services?</i></p> <p><i>For SIL/Accommodation, Respite, Lifestyles, Packforce only -</i></p> <p><i>When accessing our services, will you require assistance to take any medications?</i></p> | <p>Developmentally age appropriate</p> | <p>Completely independent</p> | <p><input type="checkbox"/> Needs some help</p> | <p><input type="checkbox"/> Needs full assistance</p> | |

| Skill area | Developmentally age appropriate | Completely independent | Needs some help | Needs full assistance | Current needs/ priorities/ comments |
|---|---------------------------------|------------------------|--|--|-------------------------------------|
| Equipment needs or repairs, or home modifications <i>Are there any assistive technologies and/or equipment that are required to help you/ your family member to reach goals or support independence?</i> <i>(e.g. wheelchair, walker, communication aid, hoist, bed, etc)</i> <i>If seeking SIL services: What home modifications are likely to be needed to best support you/ your family member?</i> | Developmentally age appropriate | Completely independent | <input type="checkbox"/> Needs some help | <input type="checkbox"/> Needs full assistance | |
| Equipment needs – please tick the ones that apply: <input type="checkbox"/> Powered wheelchair <input type="checkbox"/> Manual wheelchair <input type="checkbox"/> Walking frame <input type="checkbox"/> Hoist/ sling <input type="checkbox"/> Communication device <input type="checkbox"/> AFOs / splints <input type="checkbox"/> Home modifications <input type="checkbox"/> Other – please specify: | | | | | |

Client's funding

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| Funding type: | <input type="checkbox"/> NDIA Agency Managed <input type="checkbox"/> NDIA Self Managed <input type="checkbox"/> NDIA Plan Managed <input type="checkbox"/> 3rd Party Billing <input type="checkbox"/> Self Funded | <input type="checkbox"/> Medicare <input type="checkbox"/> Other Government Funding <input type="checkbox"/> CPA Funded <input type="checkbox"/> CPA Research |
| NDIS Participant Number: | | Start date of NDIS Plan: _____ End date of NDIS Plan: _____ |
| Plan manager/ financial contact details: | Contact person: | |
| | Account name: | |
| | Billing/ invoicing address: | |
| | Phone: | |
| | Email address (for electronic billing): | |
| Medicare card number: | | Medicare expiry date: _____ Medicare line sequence: _____ |
| Funded NDIS categories: | Core Funding <input type="checkbox"/> Assistance with Daily Life <input type="checkbox"/> Transport <input type="checkbox"/> Consumables <input type="checkbox"/> Assistance with Social and Community Participation | Capacity Building <input type="checkbox"/> Coordination of Support <input type="checkbox"/> Improved Living Arrangement <input type="checkbox"/> Increased Social and Community Participation <input type="checkbox"/> Finding and Keeping a Job <input type="checkbox"/> Improved Relationships <input type="checkbox"/> Improved Health and Wellbeing <input type="checkbox"/> Improved Learning <input type="checkbox"/> Improved Life Choices <input type="checkbox"/> Improved Daily Living Skills |
| | Capital <input type="checkbox"/> Assistive Technology <input type="checkbox"/> Home Modifications | For SIL services <input type="checkbox"/> SIL funding (or eligible for SIL funding) <input type="checkbox"/> SDA funding (or eligible for SDA funding) SDA funding level if already assessed: If not assessed, functional assessment will be required before SIL application can progress. |

Client's goals

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| Client's NDIS goals: (Please provide a copy of NDIS Plan Goals) | Goal 1: |
| | Goal 2: |
| | Goal 3: |

Client's other services

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| Do you access any other services? <i>Day programs/ Employer/ Accommodation provider/ Preschool/ School</i> | Name: | |
| | Contact person: | |
| | Address: | |
| | Phone: | |
| | Email address: | |
| | Attendance: | <input type="checkbox"/> Mon <input type="checkbox"/> Tues <input type="checkbox"/> Wed <input type="checkbox"/> Thurs <input type="checkbox"/> Fri |
| Other service provider | | |
| Other service provider | | |

Client's personal preferences

| Appointment preferences | Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|--------------------------|--------------------------|--------------------------|--------------------------|
| Morning | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Afternoon | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| Is there anything you would like our team to know/ be aware of to help prepare for your first appointment/ meeting/ service start? (e.g. sensitivities, likes/dislikes, cultural needs, stress/anxiety triggers) | | | | | |
| All children under 16 are to be accompanied by an adult – unless attending a group program | Please advise who will be attending with the child: <input type="checkbox"/> Parent <input type="checkbox"/> Carer <input type="checkbox"/> Other, please specify: | | | | |

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| <p>If you are 16 years or over, and require assistance when you attend CPA services, who would usually accompany you?</p> | <p><input type="checkbox"/> Parent <input type="checkbox"/> Carer <input type="checkbox"/> Other, please specify:</p> |
| <p>Waiting areas/ reception areas can sometimes be busy or noisy. Do you require any special assistance or supports whilst you wait? (e.g. quiet area, outside area)</p> | |

CPA to complete

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| CSC name: | | Date Service Request returned: | |
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